## THE HENTOR CONNECTOR

Thank you for your interest in supporting The Mentor Connector via stock donation. To help you facilitate a gift of stock, please use the following instructions. If you have a specific question, please contact John Woodward, Executive Director, at (802) 775-3434.

On the page below is a sample letter for your use.

## SECURITIES DELIVERED ELECTRONICALLY:

Donate your stock to The Mentor Connector, Inc. through our LPL Registered Representative:

Nick Strom-Olsen LPL Financial, Inc Vermont Retirement Planners, LLC 87 N. Main St. Suite #2 Rutland, VT 05701 (802) 772-7945 <u>nick@vtretirement.com</u>

DTC Number: 0075 ACCT Name: The Mentor Connector Inc. (Tax ID# 65-1290104) ACCT Number: 4956-0672

## Please be sure to provide The Mentor Connector with information about your gift for audit and acknowledgment purposes.

At the time of transfer, send a letter or an e-mail to The Mentor Connector with: (1) Donor's full name and complete address, the name and number of securities transferred, name of brokerage house shares transferred to (i.e. LPL Financial) and the date of the transfer.

**Send to:** The Mentor Connector PO BOX 1617 Rutland, VT 05701

E-mail: john@mentorconnector.com Phone: (802) 775-3434 Dear ,

I would like to make a gift of stock on [insert date] to The Mentor Connector. Please transfer [number] shares of [company name] to the charity in [indicate month, year when you would like transfer to occur] to the The Mentor Connector account through the LPL Financial, Inc:

Brokerage: LPL Financial / Vermont Retirement Planners Nick Strom-Olsen Vermont Retirement Planners, LLC 87 N. Main St. Suite #2 Rutland, VT 05701 (802) 772-7945 nick@vtretirement.com

DTC Number: 0075 ACCT Name: The Mentor Connector Inc. (Tax ID# 65-1290104) ACCT Number: 4956-0672

It is important to notify the non-profit organization of the gift being transferred. Contact information is as follows:

The Mentor Connector, Inc 110 Merchants Row, Suite 210 PO BOX 1617 Rutland, VT 05701

E-mail: john@mentorconnector.com Phone: (802) 775-3434

The Mentor Connector will also provide me with a receipt for this gift.

Thank you for your prompt attention to this matter.

Sincerely,

cc: The Mentor Connector Inc.